

### 13. STATUTORY AND OTHER INFORMATION

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#### 13.1 Share Capital

- (a) No ordinary shares will be allotted or sold on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (b) There are no founder, management or deferred shares in the Company.
- (c) There is only one class of shares in the Company, namely ordinary shares of RM1.00 each, all of which rank *pari passu* with one another.
- (d) Save for the 2,000,000 ordinary shares of RM1.00 each reserved for the eligible directors and employees of the Group pursuant to this Prospectus, there are at present no other schemes involving the employees in the share capital of the Company or its subsidiary.
- (e) As at the date of this Prospectus, none of the share capital of the Company or its subsidiary is under any option or agreed conditionally or unconditionally to be put under any option.
- (f) Save as disclosed in Section 4 of this Prospectus, no shares, stocks or debentures in the Company or its subsidiary have been issued or are proposed to be issued as partly or fully paid-up for cash or otherwise within the two (2) years preceding the date of this Prospectus.

#### 13.2 Articles Of Association

The following provision are reproduced from the Company's Article of Association ("Articles") and shall apply in the following extracts : -

##### A. Transfer of securities

The provision in the Company's Articles of Association in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows :

##### *Article 25*

Subject to these Articles, the Central Depositories Act, the Rules and the Listing Requirements, any Member may transfer all or any of his shares by instrument in writing and in a form approved by the Exchange, the Act and/or the Central Depositories Act, as the case may be.

##### *Article 26*

The transfer of any listed security or class of listed security of the Company, shall be by way of book entry by the Central Depository in accordance with the Rules of the Central Depository and, notwithstanding sections 103 and 104 of the Companies Act, 1965, but subject to subsection 107C(2) of the Companies Act, 1965 and any exemption that may be made from compliance with subsection 107C(1) of the Companies Act, 1965, the company shall be precluded from registering and effecting any transfer of the listed security.

**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

*Article 27*

The Central Depository may refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules.

*Article 28*

Subject to any law in Malaysia for the time being in force, neither the Company nor the Directors nor any of its officers shall incur any liability for the act of the Central Depository in registering or acting upon a transfer of shares apparently made by a Member or any person entitled to the shares by a reason of death, bankruptcy or insanity of a Member although the same may be reason of any fraud or other causes not known to the Company or the Directors or the Central Depository or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor Company may have notice that such instrument or transfer was signed or executed and delivered by the transferor Member in the blank as to the name of the transferee, of the particulars of the shares transferred or otherwise in defective manner.

*Article 29*

The Company shall be entitled to charge a fee not exceeding RM2/- on the registration of every probate, letters of administration, certificate of death or marriage, power of attorney, notice in lieu of distringas or other instrument.

**B. Directors' Remuneration**

*Article 87*

Subject to these Articles, the Directors will be paid such fee as is from time to time determined by ordinary resolution of the Company and that fee will be divided among the Directors in such proportions and manner as the Directors may determine and, in default of such determination, equally, except that any Directors who shall hold office for part only of the period in respect of which such remuneration is payable shall be entitled only to rank in such division for a proportion of remuneration related to the period during which he has held office PROVIDED ALWAYS THAT:

- (1) fees payable to non-executive Directors must be a fixed sum and not by way of commission based on or percentage of profits or turnover;
- (2) salaries payable to executive Directors must not include a commission based on or percentage of turnover;
- (3) fees payable to Directors shall not be increased except pursuant to a resolution passed at a General Meeting, where notice of the proposed increase has been given in the notice convening the meeting; and

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**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

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- (4) any fee paid to an Alternate Director shall be agreed upon between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

*Article 88*

The Directors may also be paid all travelling, hotel and other expenses properly incurred by them in attending and returning from meetings of the Directors or any committee of the Directors or General Meetings of the Company or otherwise in connection with the business of the Company.

*Article 89*

Fees payable to non-executive directors shall be by a fixed sum, and not by a commission on or percentage of profits or turnover. Salaries payable to executive directors may not include a commission on or percentage of turnover.

*Article 90*

The Directors shall have power to pay and agree to pay pensions or other retirement, superannuation, death or disability benefits to or to any person in respect of any Director or ex-Director who may hold or have held any executive office or any office of profit under the Company or any subsidiary Company and for the purpose of providing any such pensions or other benefits to contribute to any scheme or fund or to pay premiums.

**C. Voting and borrowing powers of Directors**

*Article 107*

- a) Subject to these Articles, questions arising at a meeting of Directors must be determined by a majority of votes of Directors present and voting and any such decision will for all purposes be deemed a decision of the Directors.
- (b) Every Director present at the meeting has one (1) vote.
- (c) Subject to paragraph (d), in case of an equality of votes, the Chairman of the meeting has a casting vote.
- (d) The Chairman does not have a casting vote if there are only two (2) Directors present at the meeting or if there are only two (2) Directors present at the meeting who are competent to vote on the question in issue.

*Article 108*

A Director who has not appointed an Alternate Director may authorise any other Director to vote for him at any meeting or meetings at which he is not present and in that event the Director so authorised shall have a vote for each Director by whom he is so authorised in addition to his own vote.

**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

*Article 109*

Every such consent and authority shall be in writing or cable, radiogram, telegram, telephone, closed circuit television or other electronic means of audio or audio-visual communication, and produced at the meeting or meetings at which the same is to be used and if in a form capable being filed, be left with the Secretary for filing.

*Article 116*

A Director shall not vote in respect of any contract or arrangement or proposed contract or arrangement in which he is in any way, whether directly or indirectly, personally interested or in respect of any matter arising out of such a contract or arrangement or proposed contract or arrangement.

If he should do so, his vote should not be counted, nor shall he be counted in the quorum present at the meeting but neither of these prohibitions shall apply to :-

- (1) any contract or proposed contract which relates to any loan to the company that he has merely guaranteed or joined in guaranteeing the repayment of the loan or any part thereof; or
- (2) any contract or arrangement with any corporation in which he is interested only as a member or creditor of the corporation and if the interest may properly be regarded as not being a material interest.

*Article 122*

All acts done by any meeting of the Directors or of a committee of Directors or by any person acting as a Director are, even if it is later discovered that there was some defect in the appointment of a person to be a Director or a Member of the committee, or to act as a Director, or that a person so appointed was disqualified, as valid as if the person had been duly appointed and was qualified to be a Director or to be a Member of the committee.

*Article 124*

- (a) Without limiting the generality of Article 118 but subject to the Act, the Directors may from time to time at their discretion raise or borrow money for the purpose of the Company such sums as they think proper and may secure the repayment of such sums in such manner and upon such terms and conditions in all respects as they think fit and in particular by the issue of bonds, perpetual or redeemable, debentures or debenture stock or any mortgage, charge or other security on the undertaking of the whole or any part of the property of the Company (both present and future), including its uncalled capital for the time being. The scope of the borrowing powers of the Board of Directors shall be expressed.
- (b) The Directors shall not borrow any money or mortgage or charge any of the Company's or the subsidiary's undertaking, property or any uncalled capital or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.
- (c) Any debentures, debenture stock, bonds or other securities may be issued at a discount, premium or otherwise and with any special privileges as to redemption, surrender, drawings, allotment of shares, attending and voting at General Meeting of the Company, appointment of Directors and otherwise.
- (d) If the Directors or any of them or any other person shall become personally liable for the payment any sum primarily due from the Company, the Directors may

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execute or cause to be executed any mortgage or security over or affecting the whole or any part of the assets of the Company by way of indemnity to secure the Directors or other persons so becoming liable as aforesaid from any loss in respect of such liability.

**D. Changes in share capital and variation of class rights**

*Article 3*

- (a) The authorised share capital of the Company is **RM50,000,000** divided into **50,000,000** Ordinary Shares of RM1.00 each with power for the Company in General Meeting to increase, sub-divide, consolidate or reduce such capital or to divide the shares forming the capital origin, increased or reduced into several classes.
- (b) Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares but subject to the Act and to these Articles, shares in the Company for the time being unissued (whether forming part of the original capital or of any increase in capital) are under the control of the Directors who may issue, allot or otherwise dispose of such shares to such persons on such terms and conditions and at such times and with such preferred, deferred or other special rights or such restrictions whether with regard to dividend, voting, return of capital or other matters as the Directors determine and with full power to give to any person the call on any shares either at par or at a premium during such time and for such consideration as the Directors determine; but the Directors shall comply with the following conditions:
- 1) no shares may be issued at a discount except in compliance with Section 59 of the Act;
  - 2) in the case of shares offered to the public for subscription, the amount payable on application on each share shall not be less than five percent (5%) of the nominal amount of the share; and
  - 3) in the case of shares other than ordinary shares, no special rights shall be attached unless the same have been expressed in these Articles.

*Article 10*

- (a) Subject to these Articles, the rights attached to any class of share (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the sanction of a Special Resolution passed at a separate meeting of the holders of the shares of that class.
- (b) The provisions of these Articles relating to General Meetings apply so far as they are capable of application and with any necessary changes to every such separate meeting except that:
- 1) a quorum is constituted by two (2) persons who, between them, hold or represent by proxy, one-third (1/3) in nominal amount of the issued shares of that class; and
  - 2) any holder of shares of that class, present in person or by proxy, may demand a poll.

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- (c) The rights conferred upon the holder of the shares of any class issued with preferred or other rights will not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to have been varied by the creation or issue of further shares ranking equally with the first-mentioned shares.
- (d) Subject to Section 69 of the Act, where any shares of the Company are issued for the purpose of raising money to defray the expenses of the construction of any works or buildings or the provision of any plant which cannot be made profitable for a long period, the Company may pay interest on so much of such share capital as is for the time being paid up and charge the interest so paid to capital as part of the cost of construction or provision.

*Article 11*

- (a) Subject to the Act and to these Articles, any preference shares may, with the sanction of a resolution, be issued on the terms that they are, or at the option of the Company are liable, to be redeemed.
- (b) The total nominal value of issued preference shares must not exceed the total nominal value of the issued ordinary shares at any time.
- (c) Holders of preference shares shall have:
  - 1) the right to a return of capital in preference to holders or as holders of ordinary shares when the company is wound up;
  - 2) the same rights as holders of ordinary shares as regards receiving notices, reports and balance sheets, and attending General Meetings of the Company; and
  - 3) the right to vote at any meeting convened for the purpose of reducing the capital, or winding up and during the winding up, or sanctioning a sale of the property, business and /or undertaking of the Company, or where the resolution to be considered at the meeting directly affects the rights and privileges of the holders of preference shares, or when any dividends payable on the preference shares are in arrears for more than six (6) months.
- (d) Subject to the Act and to paragraph (e), the repayment of preference capital other than redeemable preference capital, or any other alteration of the preference shareholders' rights, may only be made pursuant to a Special Resolution of the preference shareholders concerned.
- (e) If the necessary majority for a Special Resolution is not present at the meeting held to consider the matter referred to in paragraph (d), the consent in writing of the holders of three-quarters (75%) of the issued preference capital given within two (2) months of the meeting is as valid and effectual as a Special Resolution carried at the meeting.
- (f) The Company may issue preference shares ranking equally with, or in priority to, preference shares already issued.

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**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

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*Article 45*

The Company may by ordinary resolution increase its authorised share capital by the creation of new shares of such amount as is specified in the ordinary resolution.

*Article 46*

The Company may by ordinary resolution:

- (a) consolidate and divide all or any of its authorised share capital into shares of larger amounts than its existing shares;
- (b) subdivide all or any of its shares into shares of smaller amount than is fixed by the memorandum but so that in the subdivision the proportion between the amount paid and the amount (if any) unpaid on each such share of a smaller amount is the same as it was in the case of the share from which the share of a smaller amount is derived; or
- (c) cancel shares that, at the date of passing of the resolution, have not been taken or agreed to be taken by any person or have been forfeited and reduce its authorised share capital by the amount of the shares so cancelled
- (d) Subject to the Act, convert any class of shares into any other class of shares.

*Article 47*

Subject to the Act, the Company may, by Special Resolution, reduce its share capital, any capital redemption reserve fund or any share premium account.

**13.3 Directors and Substantial Shareholders**

- (a) The names, addresses and occupations of the Directors of the Company are set out under Corporate Information of this Prospectus.
- (b) A Director is not required to hold any qualification shares unless otherwise so fixed by the Company in general meeting.
- (c) None of the existing Directors, key management and technical personnel of the Company has any existing or proposed service contracts with the company or its subsidiary company which are not terminable by notice without payment of compensation.
- (d) No option to subscribe for securities of the Company or its subsidiary company was granted to or exercised by any Directors during the last financial year.

## 13. STATUTORY AND OTHER INFORMATION (Cont'd)

- (e) According to the Register of Directors' Shareholdings as at 15 January 2002, the Directors' shareholdings in the Company before and after the Public Issue and Offer For Sale are as follows:

Name	Before Public Issue / Offer For Sale				After Public Issue / Offer For Sale			
	Direct		Indirect		Direct*		Indirect	
	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%
Hiroichi Matsumoto	-	-	16,152,353 <sup>(1)</sup>	47.65	10,000	0.025	14,859,075 <sup>(1)</sup>	37.15
Toshio Kato	-	-	-	-	10,000	0.025	-	-
Siti Rohani Bt A. Manan	-	-	-	-	10,000	0.025	-	-
Osamu Hosokubo	-	-	-	-	10,000	0.025	-	-
Lim Peng Keat	-	-	-	-	26,000	0.065	-	-
Ho Kok Loon	-	-	-	-	10,000	0.025	-	-
Lim Gin Chuan	-	-	-	-	10,000	0.025	-	-
Mohd Fauzi Bin Yon	-	-	-	-	10,000	0.025	-	-

*Note:*

- (1) Deemed interest by virtue of his, his wife, daughter and son-in-law's substantial shareholdings in SDK and his and his wife's substantial shareholdings in HMI

\* Based on their respective entitlements pursuant to the allocation of shares to eligible directors and employees of SDKM Group.

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## 13. STATUTORY AND OTHER INFORMATION (Cont'd)

- (f) Based on the Register of Substantial Shareholders as at 15 January 2002, the substantial shareholders (with 5% or more shareholding, direct and indirect) of the Company before and after the Public Issue and Offer For Sale are as follows:

Name	Before Public Issue / Offer For Sale				After Public Issue / Offer For Sale			
	Direct		Indirect		Direct		Indirect	
	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%
SDK	15,952,941	47.06	-	-	14,675,630	36.69	-	-
RVI	797,647	2.35	15,952,941 <sup>(1)</sup>	47.06	733,782	1.83	14,675,630 <sup>(1)</sup>	36.69
JAIC Asia	6,780,000	20.00	-	-	6,237,143	15.59	-	-
LTH	10,170,000	30.00	-	-	12,070,000	30.17 <sup>(7)</sup>	-	-
Hiroichi Matsumoto	-	-	16,152,353 <sup>(2)</sup>	47.65	10,000	0.025	14,859,075 <sup>(2)</sup>	37.15
Kana Matsumoto	-	-	16,152,353 <sup>(3)</sup>	47.65	-	-	14,869,075 <sup>(3)</sup>	37.17
Kazuo Matsumoto	-	-	15,952,941 <sup>(4)</sup>	47.06	-	-	14,675,630 <sup>(4)</sup>	36.69
Yuri Matsumoto	-	-	16,152,353 <sup>(5)</sup>	47.65	-	-	14,869,075 <sup>(5)</sup>	37.17
JAIC	-	-	6,780,000 <sup>(6)</sup>	20.00	-	-	6,237,143 <sup>(6)</sup>	15.59

## Notes:

- (1) Deemed interest by virtue of RVI's substantial shareholdings in SDK  
(2) Deemed interest by virtue of his, his wife, daughter and son-in-law's substantial shareholdings in SDK and his and his wife's substantial shareholdings in HMI  
(3) Deemed interest by virtue of her, her husband, daughter and son-in-law's substantial shareholdings in SDK, her and her husband's substantial shareholdings in HMI and her husband's direct interest of 10,000 SDKM shares pursuant to the allocation of shares to eligible directors and employees  
(4) Deemed interest by virtue of his and his wife's substantial shareholdings in SDK  
(5) Deemed interest by virtue of her, her husband, her father and mother's substantial shareholdings in SDK, her father and mother's substantial shareholdings in IIMI and her father's direct interest of 10,000 SDKM shares pursuant to the allocation of shares to eligible directors and employees  
(6) Deemed interest by virtue of JAIC being the sole shareholder of JAIC Asia  
(7) Includes the 1,900,000 Offer Shares approved by MITI.

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**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

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**13.4 General Information**

- (a) The nature of the Group's business is set out in Section 4 of this Prospectus. The names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 and their respective principal activities are set out under Section 4.6 of this Prospectus.
- (b) The time of the opening of the Application Lists is set out in Section 14.1 of this Prospectus.
- (c) The amount payable in full on application of the Public Issue / Offer For Sale is RM1.30 per ordinary share.
- (d) As at the date of this Prospectus, the Company and its subsidiary company do not have any convertible debt securities.
- (e) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 14.2 of this Prospectus.
- (f) The name and address of the Auditors and Reporting Accountants of the Company are set out under Corporate Information of this Prospectus.
- (g)
  - (i) Underwriting commission is payable to the Managing Underwriter and Underwriters at the rate of 2.0% of the issue price of RM1.30 per ordinary share on the ordinary shares being underwritten which form the subject of this Prospectus.
  - (ii) Brokerage will be paid by the Company at the rate of 1% of the issue price of RM1.30 per ordinary share to the parties in the circumstances specified in Section 2.8 of this Prospectus.
  - (iii) Expenses incidental to the listing of and quotation for the entire enlarged issued and paid-up capital of the Company on the Second Board of the KLSE amounting to approximately RM2.0 million will be borne by the Company.
- (h) Save for item (g) above, no commission, discounts, brokerage or other special terms has been paid or is payable by the Company or its subsidiary company within the two (2) preceding years in connection with the issue or sale of any capital of the Company or its subsidiary company and no Director or proposed Director or promoter or expert is entitled to receive any such payment.
- (i) No amount or benefit has been paid or given within the two (2) preceding years of the date hereof nor is it intended to be so paid or given, to any promoter, except for dividends paid and any remuneration received in the course of employment.
- (j) The Company has not established a place of business outside Malaysia.
- (k) Save as disclosed in the proforma consolidated profit forecast and assumptions of the Company and its subsidiary company in relation thereto and Section 3 of this Prospectus, the Directors are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Company and its subsidiary company.

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**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

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- (l) The financial conditions and operations of the Company and its subsidiary company are not affected by any of the following:
  - (a) known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Company's or the Group's liquidity increasing or decreasing in any material way;
  - (b) material commitments for capital expenditure;
  - (c) unusual or infrequent events or transaction or any significant economic changes that materially affected the amount of reported income from the operations; and
  - (d) known trends or uncertainties that have had or the Company reasonably expects to have a material favourable or unfavourable impact on revenues or operating income.
- (m) During the last financial year ended 30 September 2001 and the current financial year ending 30 September 2002, there were no:
  - (a) public take-over offers by third parties in respect of the Company's shares; and
  - (b) public take-over offers by the Company in respect of other company's shares.
- (n) No property has been acquired or is proposed to be acquired by the Company or its subsidiary company in contemplation of the Public Issue.
- (o) There is no present intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company, except for the Public Issue Shares.

**13.5 Material Litigation**

As at 15 January 2002, the Company and its subsidiary are presently not engaged in any litigation whether as plaintiff or defendant which has a material effect on the financial position of the Company or its subsidiary and the Directors do not know of any proceedings whether pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the position or business of SDKM and its subsidiary.

**13.6 Material Contracts**

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered in the ordinary course of business) which have been entered into by the Company and its subsidiary company within the two (2) years preceding the date of this Prospectus:

Underwriting Agreement dated 25 January 2002 between SDKM, Managing Underwriter, Aseambankers Malaysia Berhad and the Underwriters for the underwriting of 6,100,000 new ordinary shares of RM1.00 each pursuant to the Public Issue to the Malaysian Public and the eligible Directors and employees of SDKM Group for the underwriting commission of 2.0% of the issue price of RM1.30 per new ordinary share.

**13. STATUTORY AND OTHER INFORMATION (Cont'd)****13.7 Material Agreements**

Save as disclosed below, there is no material agreements entered into by the Company and its subsidiary company:

- (i) Technical Assistance Agreement entered into between SDKM and SDK on 2 January 1991 for duration of five (5) years and thereafter was automatically renewed for five (5) years, which expired on 1 January 2001. The Agreement granted the Company an exclusive but indivisible and non-transferable rights and licence to manufacture and assemble products in Malaysia and sell those products manufactured to SDK. The Company had on 1 March 2001 entered into a License Agreement with SDK, which is automatically renewed annually unless there is a breach in a manner stipulated in the License Agreement;
- (ii) Supply Agreement dated 1 March 1996 entered into between Sony International (Singapore) Ltd and the Company, to sell the products manufactured by the Company to Sony International (Singapore) Ltd pursuant to orders made by them. The Agreement has been novated to Sony Electronic Pte Ltd vide an agreement dated 24 September 1999. The Agreement is automatically renewed annually and the Agreement is still subsisting;
- (iii) Supply Agreement dated 1 June 1999 entered between Sony International (Hong Kong) Limited ("Sony") and SDKM. SDKM is to sell products to Sony pursuant to any orders made by Sony. The Agreement is valid from 1 June 1999 to 31 March 2000 but has been renewed and the Agreement is still subsisting;
- (iv) Material Supply Agreement and the Supplemental Material Quality Agreement dated 21 July 1999 entered into between Kenwood Electronics Technologies (M) Sdn Bhd ("Kenwood") and SDKM. SDKM is to sell/supply goods and to maintain a consistent Quality Assurance System to Kenwood. The Agreement is automatically renewed annually unless and until terminated. The Agreement is still subsisting;
- (v) Customer Support Services Agreement between Hewlett-Packard Sales (Malaysia) Sdn Bhd and SDKM for the coverage period from 17 December 2001 to 16 December 2002 for a contract amount of RM7,788. This agreement is for the provision of labour parts and materials required to keep hardware products in operation condition;
- (vi) Share Sale Agreement dated 30 May 2000 entered into between Hiroichi Matsumoto ("Vendor"), SDKM and LTH ("Purchaser"). The Vendor is to sell to the Purchaser 3,100,000 ordinary shares for a purchase consideration of RM8,990,000. The Vendor is also to procure that SDKM undertake a Restricted Issue of 2,000,000 ordinary shares of RM1.00 each to the Purchaser for an issue price of RM5,800,000 which was issued and allotted on 11 August 2000;
- (vii) The Shareholders Agreement dated 15 November 2000 entered into between SDK, LTH, ECAH, RVI and HMI is to regulate the relationship inter-se as the shareholders and sets out the structure and management of the Company. The said Agreement governs inter alia the conduct of the parties in respect of the general conduct of the Company's business, finances, management, dealings with shares of the Company, representation on the Board of Directors and general meetings of the shareholders;
- (viii) An Agreement dated 9 September 1999 entered into between Chuomusen Co. Ltd ("Chuomusen") and SDKM to manufacture, sell, deal with or distribute the products of Chuomusen. This Agreement is automatically renewed annually and the Agreement is still subsisting;

**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

- (ix) License Agreement dated 1 March 2001 between SDK and SDKM for an exclusive but non-divisible license to use the Industrial Property Rights and Know-How and to manufacture, market and distribute the Products (all as defined therein). The parties have agreed to terminate this License Agreement;
- (x) Quality Assurance Agreement dated 1 April 2001 entered into between Sony Electronics (M) Sdn Bhd ("SEM") and the Company, wherein, SEM will, inter alia, provide Product Specification and Defect Classification to the Company for performing the outgoing quality inspection, appointing and authorising the Final Quality Auditor, carrying out inspection, authorising all Operation Standards and Inspection Standards, conducting QA Reliability Test and executing final judgement of First Shipment Release for each new model in order to ensure the smooth operation and quality product produced by the Company;
- (xi) Agreement for the Manufacturing and Supply of Audio-Visual, Communication and Computer Related Products for Export dated 8 June 2001 entered into between Sony Electronics (M) Sdn Bhd ("SEM") and the Company for the manufacture and supply of various products subject to the Sale Terms and Manufacturing Terms and/or Software Terms therein contained. The said agreement is subsisting and shall be valid until 31 March 2002 and thereafter shall automatically be renewed for subsequent periods of one (1) year unless and until terminated by notice;
- (xii) Grant of Ownership of Intellectual Property Rights Agreement dated 6 August 2001 between SDK and SDKM for the Ownership Rights of the Intellectual Property Rights pertaining to the Technology in perpetuity. This agreement supercedes the earlier License Agreement; and
- (xiii) The Company has entered into the policies listed below. The insurance coverage for the Company and Ascall are adequate and similar to that of other manufacturing companies. All policies pertaining to the Company have been renewed for the period of 18 September 2001 to 17 September 2002. All policies pertaining to the subsidiary have been renewed for the period of 27 December 2001 to 26 December 2002.

**SDKM**

Fire W-F-A1-DR-001081  
 Fire W-F-A1-DR-001083  
 Fire Consequential Loss W-F-A1-DR-001082  
 Fire Consequential Loss W-F-A1-DR-001084  
 Money W-G-A1-DR-001507  
 Burglary W-G-A1-DR-001506  
 Employers Liability W-W-A1-DR-000194  
 Public Liability W-L-A1-DR-000245  
 Group Personal Accident W-P-A1-DR-000964  
 Health/Hospital & Surgical W-H-A1-DR-000143

**Ascall**

Fire Material Damage W-F-A1-DR-001323  
 Burglary W-G-A1-DR-001914

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**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

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**13.8 Responsibility Statement**

- (a) Aseambankers, acknowledges that to the best of its knowledge and belief, this Prospectus constitutes full and true disclosure of all material facts about the Public Issue and Offer For Sale and SDKM, and is satisfied that the consolidated profit forecast for the financial year ending 30 September 2002 (for which the Directors of the Company are solely responsible) have been stated by the Directors of the Company after due and careful enquiry.
- (b) This Prospectus has been seen and approved by the Directors of the Company and/or the Offerors and they individually and collectively accept full responsibility for the accuracy of the information given and confirm that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement in this Prospectus misleading.

**13.9 Consents**

- (a) The written consents of the Adviser and Managing Underwriter, Underwriters, Auditors and Reporting Accountants, Company Secretary, Principal Bankers, Solicitors, Issuing House and Registrars to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn;
- (b) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their Accountants' Report and their letters relating to the Consolidated Profit Forecast for the financial year ending 30 September 2002 and Proforma Consolidated Balance Sheets as at 30 September 2001 in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn; and
- (c) The written consent of the Independent Business and Industry Consultant to the inclusion in this Prospectus of their Independent Market Research Report in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

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**13. STATUTORY AND OTHER INFORMATION (Cont'd)**

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**13.10 Documents For Inspection**

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:

- (a) Memorandum and Articles of Association of the Company and its subsidiary;
- (b) Directors' Report and Accountants' Report as included herein;
- (c) Reporting Accountants' Letters relating to the Consolidated Profit Forecast for the financial year ending 31 September 2002 and the Proforma Consolidated Balance Sheets as at 30 September 2001 of the Company as included herein;
- (d) Audited accounts of SDKM and its subsidiary for the past five (5) years ended 30 September 2001;
- (e) Declaration of the Advisers referred to in Section 7.2 of this Prospectus;
- (f) The material contracts referred to in Section 13.6 of this Prospectus;
- (g) The material agreements referred to Section 13.7 of this Prospectus;
- (h) Letters of consent referred to in Section 13.9 of this Prospectus; and
- (i) Independent Market Research Report prepared by Vital Factor.

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## 14. PROCEDURE FOR APPLICATION AND ACCEPTANCE

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### 14.1 Opening and Closing of Application Lists

The Application Lists will open at 10.00 a.m. on 22 February 2002 and will remain open until 8.00 p.m. on the same day or for such further period or periods as the Directors of SDKM and/or Offerors in their absolute discretion may decide.

### 14.2 General Conditions for Application

The applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.

(i) **Application by Bumiputera Investors Allocated By MITI**

Application for the 1,900,000 Offer Shares reserved for Bumiputera investor approved by the MITI must be made on the “**White**” Application Forms provided and **NOT** by way of Electronic Share Application through a Participating Financial Institution’s ATM.

(ii) **Application by Eligible Directors And Employees of the Group**

Application for the 2,000,000 ordinary shares reserved for the eligible directors and employees of SDKM must be made on the special “**Pink**” Application Forms provided and **NOT** by way of Electronic Share Application through a Participating Financial Institution’s ATM.

(iv) **Application by Malaysian Public**

Application for the 4,100,000 Public Issue Shares made available for application by the Malaysian public must be made on the “**White**” Applications Forms provided or by way of Electronic Share Application through a Participating Financial Institution’s ATM.

Directors and employees of MIDF Consultancy and Corporate Services Sdn Bhd (“MIDFCCS”), and their immediate family are strictly prohibited from applying for the shares under this Public Issue and Offer For Sale.

Application for the Public Issue Shares and Offer For Sale Shares must be made on the respective Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form or by way of Electronic Share Application through a Participating Financial Institution’s ATM. In accordance with Section 37(1) of the Companies Act, 1965, the Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Only one application can be made by each applicant. Multiple applications or those appearing to be suspected of being multiple applications will be rejected at the discretion of the Directors of the Company and/or the Offerors. Each Application must be for 1,000 ordinary shares or multiple thereof. The amount payable in full on application is RM1.30 per ordinary share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

Completed Application Forms must be despatched by **ORDINARY POST** or **DELIVERED BY HAND** in the official envelopes provided to the following address:

MIDF Consultancy and Corporate Services Sdn Bhd  
195A, Jalan Tun Razak  
P.O.Box 11122  
50736 Kuala Lumpur

so as to arrive not later than 8.00 p.m. on 22 February 2002 or **DELIVERED BY HAND** to MIDF Berhad, Penang branch in the following address:

MIDF Berhad  
4<sup>th</sup> Floor, Wisma Leader  
No.8, Jalan Larut  
10050 Penang

during office hours (8.30 a.m. to 5.30 p.m. from Monday to Friday).

**IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-**

- (a) (i) THE APPLICANT'S IDENTITY CARD (NRIC);
  - (ii) CHANGE OF ADDRESS CARD (RESIT PENUKARAN KAD PENGENALAN JPN1/22); OR
  - (iii) THE APPLICANT'S RESIT PENGENALAN SEMENTARA (JPN 1/9) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (b) THE RECORDS OF MCD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE / INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE EXACTLY THE SAME AS THE REGISTERED ADDRESS.

No acknowledgement of the receipt of Application Forms or application monies will be made by the Company.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**14.3 Applications and Acceptances**

The Directors of SDKM and/or the Offerors reserve the right to reject any application which do not strictly comply with the instructions or to accept any application in part only without assigning any reason thereof.

**THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.**

**ALL APPLICATIONS MUST BE FOR 1,000 ORDINARY SHARES OR MULTIPLES THEREOF.**

In the event of an over-subscription, acceptance of applications may be subject to ballot to be conducted in the manner as approved by the Directors of the Company and/or the Offerors. Due consideration will be given to the desirability of distributing the Public Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base of the Company and to establish an adequate market in the ordinary shares of the Company. The final allocation of shares to any single applicant will be made to ensure that at least 25% of the issued and paid-up share capital of the Company is in the hands of a minimum of 500 public shareholders holding not less than 1,000 shares each. Applications will be selected in a manner to be determined by the Directors of SDKM and/or the Offerors. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with its listing plan.

In the event of an under-subscription by the Malaysian investing public, all the Public Issue Shares not applied for will be made available for subscription proportionately by the Underwriters. Any shares not subscribed by the eligible employees of the Company will be made available for application by the Malaysian public.

**WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL ALLOTMENT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.**

**MIDFCCS RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL BUMIPUTERA APPLICANTS WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL ALLOTMENT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.**

**NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES BEING PRESENTED FOR PAYMENT.**

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## **14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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### **14.4 CDS Account**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act 1991, all dealings in these shares will be by book entry through CDS Accounts. No share certificates will be issued to the successful applicants.

In the case of an application by way of an Application Form, applicant should state his CDS account number in the space provided in the Application Form if he presently has such account. Where an applicant does not presently have a CDS account, he should state in the Application Form his preferred ADA Code. A list of the ADA Codes is given in Section 14.10 below. Where an applicant already has a CDS account, he **should not** complete the preferred ADA Code.

If a successful applicant fails to state either his CDS account number or the preferred ADA Code, the Company may, in the exercise of its absolute discretion, instruct MIDFCCS to insert a preferred ADA Code on the Application Form and further instruct the MCD to open a CDS account on his behalf at the specified ADA and credit the shares allotted to him into his CDS account.

In the case of an application by way of Electronic Share Application, only applicant who has a CDS account can make an Electronic Share Application and he shall furnish his CDS account number to the Participating Financial Institutions or by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company and/or the Offerors reserve the right to reject any incomplete and inaccurate applications. Applications may also be rejected if the applicants' particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in MCD's records, such as the identity card numbers, names and nationalities.

### **14.5 Notices of Allotment**

Shares allotted to all successful applicants will be credited to their respective CDS accounts. Notices of successful allotment will be despatched by ordinary post to the successful applicants to their addresses shown in the Application Form at the applicant's own risk within thirty (30) days after the final allotment of the application. This is the only acknowledgement of acceptance of the application.

### **14.6 Formalising Of CDS Account**

Successful applicants whose CDS accounts have been opened by MCD at their preferred ADA or the ADA caused to be inserted by MIDFCCS at the instruction of the Company in case where the successful applicant fails to state either his/her CDS account number or preferred ADA Code are required to formally open their accounts in person by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the CDS account can be effected until the account has been formally opened.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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**14.7 Terms and Conditions for Applications Using Application Forms**

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below :

1. Application for the Public Issue Shares and Offer Shares must be made on the Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 37(1) of the Companies Act, 1965, the Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.
2. EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE FOR THE FULL AMOUNT IN RINGGIT MALAYSIA BY EITHER:
  - (i) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - (ii) MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
  - (iii) GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - (iv) ATM STATEMENT OBTAINED ONLY FROM ANY OF THE FOLLOWING:
    - ALLIANCE BANK BERHAD (88103-W)(formerly known as Multi-Purpose Bank Berhad);
    - ARAB-MALAYSIAN BANK BERHAD (295576-U);
    - ARAB-MALAYSIAN FINANCE BERHAD (5493-X);
    - AFFIN-ACF FINANCE BERHAD (6521-U);
    - BUMIPUTRA-COMMERCE BANK BERHAD (13491-P) (formerly known as Bank of Commerce (M) Berhad);
    - BANK UTAMA (MALAYSIA) BERHAD (27714-A);
    - EON BANK BERHAD (92351-V);
    - EON FINANCE BERHAD (9296-K);
    - HONG LEONG BANK BERHAD (97141-X);
    - HONG LEONG FINANCE BERHAD (7797-V);
    - MALAYAN BANKING BERHAD (3813-K);
    - MAYBAN FINANCE BERHAD (3905-T);
    - MBf FINANCE BERHAD (8515-D);
    - PUBLIC BANK BERHAD (6463-H);
    - PUBLIC FINANCE BERHAD (6471-U);
    - RHB BANK BERHAD (6171-M);
    - SOUTHERN BANK BERHAD (5303-W) (ex-Ban Hin Lee Bank Berhad); OR
    - SOUTHERN FINANCE BERHAD (3838-T) (formerly known as United Merchant Finance Berhad).

**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

AND MUST BE MADE OUT IN FAVOUR OF "MIDF SHARE ISSUE ACCOUNT NO. 520" CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM).

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENTS OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INCORPORATED BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/GGO/ATM STATEMENTS WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORM.

3. AN APPLICANT SHOULD STATE HIS/HER CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE/SHE PRESENTLY HAS SUCH AN ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE/SHE SHOULD STATE IN HIS/HER APPLICATION FORM HIS/HER PREFERRED ADA CODE.
4. THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL.
5. The Directors of the Company and/or the Offerors reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company and/or the Offerors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
6. The Directors of the Company and/or the Offerors reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
7. The Directors of the Company and/or the Offerors reserve the right not to accept any application or accept any application in part only without assigning any reason therefore. Due consideration will be give to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
8. Where an application is not accepted, the full amount of the application monies, without interest, will be returned and shall be despatched to the applicant within twenty one (21) days from the date of the final allotment of the Application Lists by registered post at the address shown on the Application Form at the applicant's own risk.
9. MIDFCCS reserves the rights to bank in all application monies from unsuccessful Bumiputera applicants and partially-successful applicants, which would subsequently be refunded without interest by registered post.
10. PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE FORM OF APPLICATION TO MIDFCCS.

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14. **PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**14.8 Terms and Conditions for Electronic Share Applications**

The procedures for Electronic Share Applications at ATMs of Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions. For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "**Steps for Electronic Share Application through a Participating Financial Institution's ATM**" in Section 14.9 of this Prospectus. The steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "**applicant**" in the terms and conditions for Electronic Share Applications and the steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Applications, only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or the Issuing House. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of offer for the application for the Public Issue Share on 22 February 2002 at 8.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIDFCCS as soon as practicable but not later than 12.00 p.m. of the 2<sup>nd</sup> Business Day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application.

**AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.**

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statements (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
  - I have attained 18 years of age as at the closing date of the share application.
  - I am a Malaysian citizen residing in Malaysia.
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of the application.
  - This is the only application that I am submitting.
  - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIDFCCS and other relevant authorities.

The application will not be successfully completed and cannot be recorded, as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institutions. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIDFCCS, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE SAID SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institutions at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform, to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decide to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicants, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or

**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

allocated to him and to be bound by the Memorandum and Articles of Association of the Company.

- (f) The Directors of the Company and/or the Offerors reserve the right not to accept any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefore. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institutions will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The applicants may check their accounts on the fifth (5<sup>th</sup>) Market Day from the balloting day. Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIDFCCS. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued to the applicants not later than twenty-one (21) days from the day of the final allotment of the application list.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
  - (i) to credit the shares allocated to the applicant into the CDS account of the applicant; and
  - (ii) to issue share certificate(s) representing such share allocated in the name of MCD Nominees Sdn Bhd and sends the same to MCD.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIDFCCS or the Participating Financial Institution, irrevocably agrees that if:-
  - (i) the Company or MIDFCCS does not receive the applicant's Electronic Share Application; and
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIDFCCS,

The applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIDFCCS or the Participating Financial Institution for the shares applied for or for any compensation, loss or damage.



**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct; and the Company, MIDFCCS and relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and relevant Participating Financial Institutions are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allocation will be sent to his registered address last maintained with MCD.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
  - (i) In consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institution at their respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) The Company, the Participating Financial Institutions, MCD and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) Notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;
  - (iv) The applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to the applicant; and
  - (v) The Company agrees that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the Electronic Share Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company and/or the Offerors reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company and/or the Offerors shall not be responsible for any loss or non receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company and/or the Offerors reserve the rights to reject applications, which do not conform to these instructions.

**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches: -
- ARAB-MALAYSIAN BANK BERHAD (295576-U);
  - ARAB-MALAYSIAN FINANCE BERHAD (5493-X);
  - BUMIPUTRA COMMERCE BANK BERHAD (13491-P)(at selected branches in Klang Valley only);
  - EON BANK BERHAD (92351-V)(at selected branches only );
  - HSBC BANK MALAYSIA BERHAD (127776-V)(formerly known as Hongkong Bank Malaysia Berhad);
  - MALAYAN BANKING BERHAD (3816-K);
  - MAYBAN FINANCE BERHAD (3905-T);
  - OCBC BANK (MALAYSIA) BERHAD (5493-X);
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (115793-P)(at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**14.9 Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (b) Applicant must have a CDS account; and
- (c) Applicant is to apply for the Public Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out on Section 14.8 of the terms and conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
- Personal Identification Number ( PIN ).
  - Share Issue Account Number.
  - CDS account number.
  - Number of Shares applied for and/or the RM amount to be debited from the account.
  - Confirmation of several mandatory statements.

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**14 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)****14.10 List of Authorised Depository Agents**

The list of ADA (Broker) Codes is as follows:

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>KUALA LUMPUR</b>			<b>KUALA LUMPUR (Cont'd)</b>		
ALLIED AVENUE ASSETS SECURITIES SDN BHD (682-X) <i>(formerly known as MGI Securities Sdn Bhd)</i>	Ground Floor and Level One, THB Satu, Jalan Damansara Endah, Damansara Heights, 50490 Kuala Lumpur Tel No.: 03-2551111	052-001	JUPITER SECURITIES SDN BHD (48703-W)	7th - 9th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-20341888	055-001
ARAB-MALAYSIAN SECURITIES SDN BHD (92977-U)	15th Floor, Bangunan Arab-Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-20782799	086-001	K & N KENANGA BERHAD (15678-H)	8 <sup>th</sup> Floor, Kenanga International Building 801, Jalan Sultan Ismail 50250 Kuala Lumpur Tel No. 03-21649080/21624190	073-001
AFFIN-UOB SECURITIES SDN BHD (431338-P)	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No. 03-21438668	028-001	KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD (134631-U)	30th Floor The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-20201600	053-001
BBMB SECURITIES SDN BHD (164534-K)	Level 2, 3, 4 & 15 Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-2019900	099-001	KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W)	No. 8, Jalan Binjai, Off Jalan Ampang 50450 Kuala Lumpur Tel No. 03-21667922	076-001
BIMB SECURITIES SDN BHD (290163-X)	1st & 2nd Floor Podium Block, Bangunan AMDB No. 1 Jalan Lumut 50400 Kuala Lumpur Tel No. 03-40433533	024-001	LEONG & COMPANY SDN BHD (8789-P)	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No. 03-26928899	061-001
CIMB SECURITIES SDN BHD (163712-V)	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No. 03-2532288	065-001	MAYBAN SECURITIES SDN BHD (165630-M)	5th - 13th Floor, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No. 03-22978888	098-001
FJMA SECURITIES SDN BHD (210959-K)	No. 45-14, Plaza Level & Level One, Block C Plaza Damansara Jalan Medan Setia 1, Damansara Heights, 50490 Kuala Lumpur Tel No. 03-2549966	018-001	MIDI' SISMA SECURITIES SDN BHD (423833-U)	17th & 18th Floor Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-21668888	026-001
ILG SECURITIES SDN BHD (12855-D)	Level 1-7, No. 3, Wisma Kia Peng Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168/27101168	066-001	OSK SECURITIES BERHAD (14152-V)	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No. 03-21624388	056-001
INTER-PACIFIC SECURITIES SDN BHD (12738-U)	Level 7, Menara Shahzan-Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel No. 03-21441888	054-001	PB SECURITIES SDN BHD (20027-W)	27th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No. 03-2013011	051-001

## 14 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>KUALA LUMPUR (Cont'd)</b>			<b>SELANGOR DARUL EHSAN (Cont'd)</b>		
PM SECURITIES SDN BHD (66299-A)	Ground Floor & 1st Floor Mui Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No. 03-21463000	064-001	MOHAIYANI SECURITIES SDN BHD (140238-A)	1st, 2nd & 3rd Floor Plaza Damansara Utama 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No. 03-77297345	095-001
RASHID HUSSAIN SECURITIES SDN BHD (95060-A)	9th Floor, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No. 03-92852233	087-001	SJ SECURITIES SDN BHD (141671-T)	Level 3, Holiday Villa 9, Jalan SS12/1, 47500 Subang Jaya Selangor Darul Ehsan Tel No. 03-56340202	096-001
SIME SECURITIES SDN BHD (165878-V)	21st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No. 03-22749288	097-001			
TA SECURITIES BERHAD (16029-V)	13th Floor, Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No. 03-20721277	074-001			
<b>SELANGOR DARUL EHSAN</b>			<b>MALACCA</b>		
AMSTEEL SECURITIES (M) SDN BHD (51253-A)	No. 1 <sup>st</sup> -4th Floor, Wisma Amsteel Securities No. 1, Lintang Pekan Baru, Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No. 03-33439999	080-001	MALACCA SECURITIES SDN BHD (16121-11)	No.1, 3 & 5, Jalan PPM 9, Plaza Pandan Malim Business Park Balai Panjang 75250 Melaka Tel No. 06-3371533	012-001
HWANG-DBS SECURITIES BERHAD (Shah Alam Branch Office) (14389-U)	16th, 18th-20th Floor, Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No. 03-55133288	068-002	OSK SECURITIES BERHAD (Melaka Branch Office) (14152-V)	579, 580-581 A & B, Taman Melaka Raya 75000 Melaka Tel No. 06-2825211	056-003
JF APEX SECURITIES SDN BHD (47680-X) (Kajang Branch)	145A-C & 2nd Floor 145D-F Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel No. 03-87361118	079-001	STRAITS SECURITIES SDN BHD (74070-T)	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No. 06-2833622	011-001
JF APEX SECURITIES SDN BHD (Petaling Jaya Branch Office) (47680-X)	Level 15 & 16, Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No. 03-76201118	079-002			

## 14 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>PULAU PINANG</b>			<b>PULAU PINANG (Cont'd)</b>		
A.A. ANTHONY & COMPANY SDN BHD (13622-K)	No 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No. 04-2299318	014-001	UT SECURITIES SDN BHD (20710-W)	6th, 10th & 12th Floor, Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel No. 04-2626644/6660	059-001
HWANG-DBS SECURITIES BERHAD (14389-U)	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No. 04-2636996	068-001			
			<b>PERAK DARUL RIDZUAN</b>		
HWANG-DBS SECURITIES BERHAD (Bukit Mertajam Branch Office)(14389-U)	Ground, 1 <sup>st</sup> & 2nd Floor, 1620 & 1621, Jalan Permatang Batu, Taman Perindustri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No. 04-5372882	068-006	BOTLY SECURITIES SDN BHD (14948-M)	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No. 05-2531313	058-001
MERCURY SECURITIES SDN BHD (113193-W)	Ground, 1st, 2nd & 3rd Floor, Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No. 04-3322123	093-001	HWANG-DBS SECURITIES BFRHAD (Taiping Branch Office) (14389-U)	Ground Floor, 1,2 & 3 No. 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No. 05-8066688	068-003
OSK SECURITIES BERHAD (Pulau Pinang Branch Office)(14152-V)	64, Bishop Street and 201 <sup>st</sup> & 20G, Penang Street 10200 Pulau Pinang Tel No. 04-2634222	056-004	KIN KHOON & COMPANY SDN BHD (17816-P)	A23-A29, Wisma Kota Emas Jalan Dato' Tahwil Azar 30300 Ipoh Perak Darul Ridzuan Tel No. 05-2543311	017-001
OSK SECURITIES BERHAD (Butterworth Branch Office) (14152-V)	Level 19, NB Tower 5050, Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No. 04-3322299	056-005	MAYBAN SECURITIES SDN BIID (Ipoh Branch Office)(165630-M)	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No. 05-2558233	098-002
SMITH ZAIN SECURITIES SDN BHD (13901-H)	6th, 7th & 8th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No. 04-2283355	016-001	M&A SECURITIES SDN BIID(15017-H)	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No. 05-2419800	057-001
SOON THEAM SECURITIES SDN BIID (14147-K)	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No. 04-2281868	060-001	OSK SECURITIES BERHAD (Ipoh Branch Office) (14152-V)	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel No. 05-2415100	056-002
THONG & KAY HIAN SECURITIES SDN BHD (14592-P)	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No. 04-2635481	070-001	SBB SECURITIES SDN BIID (100518-M)	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No. 05-2530888	090-001

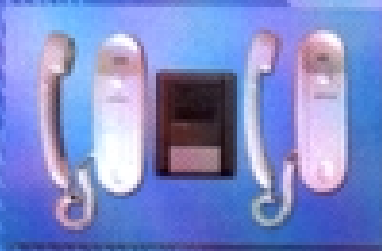
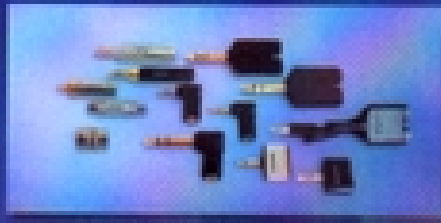
## 14 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>NEGERI SEMBILAN DARUL KHUSUS</b>			<b>JOHOR DARUL TAKZIM (Cont'd)</b>		
HWANG-DBS SECURITIES BERHAD (14389-U)	Ground & 1 <sup>st</sup> Floor 105-107 & 109 Jalan Yam Tuan Negeri Sembilan Darul Khusus Tel No. 06-7612288	068-007	KUALA LUMPUR CITY SECURITIES SDN BHD (Johor Bahru Branch Office)(126994-W)	No.46 & 48, Jalan Dato' Kapton Ahmad 86000 Kluang Johor Darul Takzim Tel No. 07-7717922	076-006
PAN MALAYSIA EQUITIES SDN BHD (228587-U)	9th & 10th Floor, Bangunan Yayasan Negeri Sembilan Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No. 06-7633888	084-001	OSK SECURITIES BERHAD (Johor Bahru Branch Office)(14152-V)	Unit 27-01 to 08 Level; 27 Menara Landmark No.12, Jalan Ngee Teng 80000 Johor Bahru Johor Darul Takzim Tel No. 07-2212233	056-006
PM SECURITIES SDN BHD (66299-A)	1st, 2nd & 3rd Floor, 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No. 06-7623131	064-002	PENINSULA SECURITIES SDN BHD (57258-V)	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No. 07-3333600	077-001
<b>PAHANG DARUL MAKMUR</b>			<b>KEDAH DARUL AMAN</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD (Kuantan Branch Office) (126994-W)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel No. 09-5660800	076-002	KUALA LUMPUR CITY SECURITIES SDN BHD (Alor Setar Branch Office) (126994-W)	Lot T-30, 2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No. 04-7317088	076-004
<b>JOHOR DARUL TAKZIM</b>			<b>PERLIS INDRA KAYANGAN</b>		
ARAB-MALAYSIAN SECURITIES SDN BHD (Batu Pahat Branch Office) (92977-U)	3rd Floor, Penggaram Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No. 07-4342288	086-002	KUALA LUMPUR CITY SECURITIES SDN BHD (Kangar Branch Office) (126994-W)	2nd Floor, Podium Block, Bangunan KWSP 01000 Kangar Perlis Indera Kayangan Tel No. 04-9765200	076-003
ENG SECURITIES SDN BHD (53333-T)	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No. 07-2231211	081-001	<b>TERENGGANU DARUL IMAN</b>		
HWANG-DBS SECURITIES BERHAD (Johor Bahru Branch Office) (14389-U)	Podium 2A & 3, Menara Ansar 65, Jalan Trus 80000 Johor Bahru Johor Darul Takzim Tel No. 07-2222692	068-004	FA SECURITIES SDN BHD (251711-V)	No. 51 & 51A, Ground, Mezzanine & 1st Floor, Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No. 09-6238128	021-001
JB SECURITIES SDN BHD (17812-U)	Suite 8.2, Level 8, Menara Sarawak Enterprise 5, Jalan Bukit Meldum 80300 Johor Bahru Johor Darul Takzim Tel No. 07-3332000	078-001	PTB SECURITIES SDN BHD (425317-T)	1st, 2nd & 3rd Floor No. 61, Jalan Sultan Ismail, Peti Surat 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No. 09-6235546	025-001

## 14 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>JOHOR DARUL TAKZIM (Cont'd)</b>			<b>KELANTAN DARUL NAIM</b>		
KESTREL SECURITIES SDN BHD (97150-A)	No.57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 07-9532222	088-001	KOTA BHARU SECURITIES SDN BHD (15629-M)	298 Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No. 09-7432288	075-001
<b>SABAH</b>			<b>SARAWAK</b>		
INNOSABAH SECURITIES BERHAD (194990-K)	11, Equity House Block K, Sadong Jaya Jalan Ikan Juara 1 Karamuning 88100 Kota Kinabalu Sabah Tel No. 088-234090	020-001	BORNEO SECURITIES SDN BHD (444043-M)	12 G, Jalan Kampung Datu 96000 Sibu Sarawak Tel No. 084-319998	030-001
KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W)	Suite 1-9-F1, 9 <sup>th</sup> Floor CPS Tower No.1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No. 088-253922	076-005	HWANG DBS SECURITIES BERHAD (Kuching Branch Office) (14389-U)	Ground Floor, 1,2 & 3 Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No. 082-236999	068-005
<b>WILAYAH PERSEKUTUAN LABUAN</b>					
SHARETECH SECURITIES SDN BHD (239683-W)	Unit 7A, 7th Floor Financial Park Complex Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No. 087-410622	022-001	SARAWAK SECURITIES SDN BHD (Miri Branch Office) (219322-W)	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No. 085-435577	019-002
			SARAWAK SECURITIES SDN BHD (219322-W)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No. 082-338000	019-001

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